PCORI 2012 Planning and Budgeting Process

PCORI Board of Governors
New Orleans, LA
November 15, 2011
2012 Budgeting Process

- Budget process began with iterative discussions with Board committees, Methodology Committee, and working groups
- Focused on organizational goals for 2012 and each committee’s plan for addressing these goals, with estimates of needs for staffing, consultants, contracts, and other costs
- Staff then assigned cost estimates to these plans, and added a budget of currently planned staffing growth in 2012
- At this meeting the Board considered, for the first time, the plans and costs of work proposed by other committees
- Staffing budget is not yet reconciled with committee plans
2012 Organizational Goals

- Maintain and expand two-way engagement of PCORI with patients and other stakeholders
- Complete PCORI’s initial National Priorities and Research Agenda
- Complete first iteration of Methodology Report and Translation Table; continue to refine the report throughout the year.
- Develop PFAs, RFPs to implement the research agenda
- Grow capacity for scientific & fiscal management of funded research, for engagement, research and administrative functions.
- Hold bi-monthly two-day Board/MC meetings
- Plan PCORI’s first Annual Patient-Centered Research Conference – 2 days, @ 500 attendees.
2012 Budget Progress Report

- The Board is in agreement that PCORI will commit its full 2012 allocation of $150M million (less the 20% to AHRQ and HHS) as well as the $40M carryforward – in 2012

- The bulk of funds will be spend on funding research:
  - PCORI Pilot Projects
  - Methodology Committee Contracted Research
  - PCOR – guided by the Research Agenda

- Other major commits are to patient and stakeholder engagement activities, to growing staff needed to manage research and engagement
The Board is in agreement that PCORI will commit its full 2012 allocation of $150M million (less the 20% to AHRQ and HHS) as well as the $40M carry-forward – in 2012

The bulk of funds will be spend on funding research:

- PCORI Pilot Projects
- Methodology Committee Contracted Research
- PCOR – guided by the Research Agenda

Other major commits are to patient and stakeholder engagement activities, to growing staff needed to manage research and engagement

Additional areas which PCORI will explore in 2012 in preparation for greater funding in future years include dissemination activities, building infrastructure for conducting PCOR, and training
2012 Budget – Proposed Activities

| Meetings | Multi-Stakeholders Mtg for Nat’l Priorities - PDC  
Conf Grants - ongoing Nat’l Priorities/Res Agenda - PDC  
Brainstorming Workshop for Research agenda  
Workshop on Pt Engagement - MC |
|---|---|
| Advisory Panels | PCOR Research Network - PDC and Methodology Committee  
Dissemination – MC and COEC  
Clinical Trials and Observational Studies - MC  
Building PCOR capacity - MC |
| Landscape Reviews | For ongoing Consideration of National Priorities  
Environmental scans related to Reserch Network |
| | Planning for First Annual Meeting – 2013 – COEC and MC |