National Summit on Advanced Illness Care:  
Driving Change through Leadership, Evidence, and Action  

Hosted by: The Coalition to Transform Advanced Care (C-TAC)  

Co-Sponsored by: Leonard Schaeffer; Institute of Medicine; American Hospital Association; American Society of Clinical Oncology; AARP; American Heart Association; National Alliance for Caregiving; and Capital Caring.  

This National Summit was partially funded by the Patient-Centered Outcomes Research Institute (PCORI) under the Eugene Washington PCORI Engagement Award Program.  

AGENDA  

Monday March 2  

3:00-3:15pm Welcome and Goals for Conference  
Leonard D. Schaeffer, Judge Robert Maclay Widney Chair and Professor, University of Southern California  

3:15-3:40pm Advanced Illness Care: The IOM Perspective  
Victor J. Dzau, MD, President, Institute of Medicine  

3:40-4:05pm Research that Drives Change  
Joe Selby, MD, Executive Director, PCORI  

4:05-5:00pm Engaging Multiple Generations  
Introduction: Margaret Maguire, JD, SVP, Corporate Accountability and Chief of Staff, Cambia Health Solutions; President & Board Chair, Cambia Health Foundation  

Moderator: Ellen Goodman, Co-Founder and Director, The Conversation Project  

Kenyon C. Burke, Ed. D  
President, Kenyon C. Burke Consulting
5:00-5:45pm  The Imperative for Change

Rev. Rosemary Lloyd, Advisor to the Faith-Based Community, The Conversation Project

6:30-8:30pm  Time For Caring Reception

Four Seasons Hotel
2800 Pennsylvania Avenue Northwest, Washington, DC 20007

Cocktails, dinner buffet, and music by The Original Blue Healers. Transportation is provided from the National Summit to the Four Seasons Hotel.

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Rev. Rosemary Lloyd, Advisor to the Faith-Based Community, The Conversation Project

Lennon Flowers, Co-Founder and Executive Director, The Dinner Party

Rich Umbdenstock, President and CEO, American Hospital Association

Jeannine English, CPA, MBA President, AARP

Remarks by Nancy Brown, CEO, American Heart Association

Hosted by C-TAC and Capital Caring

Tuesday March 3

7:00-8:00am  Breakfast and Networking
Onsite Registration Available

8:00-8:15am  Welcome and Recap of Day 1
(Auditorium)

Leonard D. Schaeffer

8:15-8:45am  Opening Remarks: Driving Change

Karen Ignagni, President and CEO, America’s Health Insurance Plans

Jeff Burnich, MD, SVP, Medical and Market Networks, Sutter Health

Amy Berman, BS, RN, Senior
8:45 - 10:15am
A Comprehensive Approach to Care Transformation: Integrating Community and Clinical Models (Auditorium)

Introduction: Rev. Diane C. Smalley, Patient and Community Engagement Council, Saint Joseph Mercy Hospital, Trinity Health

Moderator: Chris Dawe, Managing Director, Evolent Health

Bud Hammes, Director of Medical Humanities, Gundersen Health System

Daniel Johnson, MD, FAAHPM National Clinical Lead for Palliative Care, Care Management Institute, Kaiser Permanente

Rev. Cynthia Carter Hill, MPA, Executive Director, Alameda County Care Alliance

10:15 - 10:30am
Taking Evidence-Based Models to Scale

10:30 - 10:45am
Break and Move to Workshop Sessions

10:45 - 11:45am
Workshop Sessions: Closing the Gaps: What We Know vs. What We Do

A) Community and Faith-Based Partnerships

Teresa Cutts, Ph.D., Assistant Professor, Social Sciences and Health Policy, Div. of Public Health and the Maya Angelou Center for Health Equity, Wake Forest School of Medicine

Rev. Dr. Tyrone Pitts, Co-Chair,
B) Metrics for Success

Randy Krakauer, MD, FACP, FACR, VP, National Medical Director, Medicare Strategy, Aetna

Christine K. Cassel, MD, MACP, President and CEO, National Quality Forum

C) Engaging Patients in Dissemination and Implementation

Patricia A. Grady, RN, PhD, FAAN, Director, National Institute of Nursing Research

Regina Greer-Smith, MPH LFACHE, President, Healthcare Research Associates LLC

11:45am-12:30pm
Lunch and Networking

12:30-1:30pm
Workshop Sessions:
Closing the Gaps: What We Know vs. What We Do

A) Shared Decision Making

Ben Moulton, JD, MPH, SVP, Advocacy and Policy, Informed Medical Decisions Foundation, Healthwise

Rae Seitz, MD, Medical Director, Hawaii Medical Services Association

B) Translating Evidence-Based Practice into Compelling Messages

Moderator: Robyn Castellani, President and CEO, Castle & Spark

Malene Smith Davis, MSN, MBA, CHPN, President and CEO, Capital Caring

Betsy Gornet, FACHE, Chief Advanced Illness Management Executive, Sutter Health

C) Building the Business Case for Advanced Illness Care

Diane Meier, MD, Director, Center to Advance Palliative Care
D) Family Caregiver Support

**Gary Bacher**, JD, MPA, Director, AHIP Foundation’s Institute for Health Systems Solutions

**Susan Reinhard**, RN, PhD, FAAN, SVP, AARP Public Policy Institute, and Chief Strategist, Center to Champion Nursing in America

**Gail Gibson Hunt**, President and CEO, National Alliance for Caregiving

Move to Auditorium

1:30-2:15pm  
Panel: The Continuum of Care  

Moderator: **Brad Stuart**, MD, C-TAC

**Samira K. Beckwith**, President and CEO, Hope Healthcare Services

**Robert Sowislo**, Board and Government Affairs, U.S. Medical Management

**Jean Kutner**, MD, MSPH, CMO, University of Colorado Hospital; Professor of Medicine and Associate Dean for Clinical Affairs, University of Colorado School of Medicine; Immediate Past President, American Academy of Hospice and Palliative Medicine

**Cheryl Phillips**, MD, SVP, Advocacy and Public Policy, LeadingAge

**Randy Axelrod**, MD, EVP, Clinical and Patient Services, Providence Health and Services
2:15 – 3:00pm  Federal Initiatives to Drive Change  
Q&A Moderator: **Tom Koutsoumpas**, Co-Chair, C-TAC

**Tom Daschle**, Former U.S. Senator (D-SD); Founder and CEO, The Daschle Group

**Patrick Conway**, MD, Msc, Acting Principal Deputy Administrator and Chief Medical Officer, CMS

3:00 – 3:30pm  State Initiatives to Drive Change  
**Dan Crippen**, PhD, Executive Director, National Governors Association

3:30 – 4:30pm  Policy Forum  
Moderator: **Leonard D. Schaeffer**

**Sen. Johnny Isakson** (R-GA)

**Sen. Mark Warner** (D-VA)

**Sen. Sheldon Whitehouse** (D-RI)

4:30 – 4:45pm  Wrap Up and Next Steps¹ (Auditorium)  
**Bill Novelli** and **Tom Koutsoumpas**, Co-Chairs, C-TAC

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¹ The presentations at the National Summit are solely those of the presenters and do not necessarily reflect the views of the Patient-Centered Outcomes Research Institute.