

**Ancillary Information Conflicts of Interest
Disclosure Form
Relating to PCORI-Funded Research Project**

All fields are required.

Contract Number: CDR-1306-03598

1. Name of Recipient (Awardee Institution):

Stanford University School of Medicine

2. Name of PCORI-Funded Research Project:

Creating a Patient-Centered Tool to Help Medicare Beneficiaries Choose Prescription Drug Plans

3. Names and Institutions of Principal Investigator (PI) and Key Personnel:

Name:	Role:	Recipient (Awardee Institution):
M. Kate Bundorf	Principal Investigator	Stanford University School of Medicine

Key Personnel Name:	Institution:
Trish Alexander	Independent
Nancy Brown	Palo Alto Medical Foundation
Albert Chan	Sutter Health
Beth Gribbin	Independent
Annie Mei-Shan Wong	Palo Alto Medical Foundation
Maria Polyakova	Stanford University
Ting Pun	Independent
Cheryl Stults	Palo Alto Medical Foundation Research Institute
Ming Tai-Seale	University of California, San Diego

4. Does Recipient have a Conflicts of Interest Policy or Guidelines that meets the requirements of the federal financial conflicts of interest regulations of the US Public Health Service (<http://grants.nih.gov/grants/policy/coi/>) that it applies to PCORI-funded research?

YES

NO (See Question 5)

5. If you checked "No," Recipient must provide information describing how Recipient will ensure that the PCORI-Funded Research Project is not influenced by conflicts of interest.

6. Report the existence of any financial or personal interests or associations of Recipient, Principal Investigator, and Key Personnel related to the PCORI-Funded Research Project under this Contract that constitute a conflict of interest. Attach the management plan that addresses identified conflicts of interest.

Print "None" if Recipient, Principal Investigator, and Key Personnel have no financial or personal interests or associations that constitute a conflict of interest. (Attach additional documents, if needed).

None

7. Please list any direct or indirect links to industry (such as pharmaceutical, medical device, health insurance, and other healthcare-related companies) that Recipient has related to the PCORI-Funded Research Project.

Print "None" if there are no direct or indirect links to industry as described above. There is no need to include disclosures here that are reported under Question 6 above. (Attach additional documents, if needed).

Bundorf - Independent consulting for health insurers and health care providers through Cornerstone

Research

8. If Recipient has any additional material information relating to disclosures or management of conflicts of interest, or other protections against bias pertinent to the PCORI-Funded Research Project, please describe it here. Print "None" if there is no additional material information as described above.

We reached an agreement with the third-party vendor of the expert recommendation algorithm, prior to fielding the intervention, not to name the source of the product in the public reporting of the results to minimize any incentives for bias in the reporting of the effectiveness of the intervention.

The undersigned certify that the above information is complete and true to the best of their knowledge and understand that this completed form, with these disclosures, will be made publicly available by PCORI in conjunction with the research findings relating to the Research Project. Both the Administrative Official and Principal Investigator must complete and sign one form.

Administrative Official:

Signed: Nicole K Pobuta

Print Name: Nicole K Pobuta

Title: Senior Contract & Grant Officer

Date: February 28, 2018

Principal Investigator:

Signed: M Kate Bundorf

Print Name: M Kate Bundorf

Title: Associate Professor

Date: 2/28/2018