

**Ancillary Information Conflicts of Interest
Disclosure Form
Relating to PCORI-Funded Research Project**

1. Name of Recipient: Felton Institute

2. Name of PCORI-Funded Research Project: Researching the Effectiveness of a Decision Support Tool for Adult Consumers with Mental Health Needs and their Care Managers

3. Names of Principal Investigator (PI) and Key Personnel:

PI: Joyce Chu, Ph.D.

Key Personnel: Alya Reeve, Nicole Milan, Zhen Zhao, Melissa Moore, Al Gilbert

4. Does Recipient have a Conflicts of Interest Policy or Guidelines that meets the requirements of the federal financial conflicts of interest regulations of the US Public Health Service (<http://grants.nih.gov/grants/policy/coi/>) that it applies to PCORI-funded research?

YES

NO

5. If you checked "No," Recipient must provide information describing how Recipient will ensure that the PCORI-Funded Research Project is not influenced by conflicts of interest.

Felton Institute will ensure that all aspects of the PCORI funded research project are not influenced by conflicts of interest, financially or otherwise by: 1) Maintaining and updating disclosed interests annually through a Conflict of Interest Disclosure Form for research personnel and 2) Reporting any new disclosable interests, new research projects, or sponsored programs that relate to existing financial interests.

6. Report the existence of any financial or personal interests or associations of Recipient, Principal Investigator, and Key Personnel related to the PCORI-Funded Research Project under this Contract that constitute a conflict of interest. Attach the management plan that addresses identified conflicts of interest. Please print “None” if Recipient, Principal Investigator, and Key Personnel have no financial or personal interests or associations that constitute a conflict of interest. (Attach additional documents, if needed).

NONE

7. Please list any direct or indirect links to industry (such as pharmaceutical, medical device, health insurance, and other healthcare-related companies) that Recipient has related to the PCORI-Funded Research Project. There is no need to include disclosures here that are reported under Question 6 above. (Attach additional documents, if needed).

NONE

8. If Recipient has any additional material information relating to disclosures or management of conflicts of interest, or other protections against bias pertinent to the PCORI-Funded Research Project, please describe it here.

The Moving Patient Outcomes Toward Wellness and Recovery (mPOWR) system (the intervention of the study) was trademarked by the project’s principal institution, Felton Institute in 2016. We do not find that this trademark has presented any conflicts of interests in reporting results of the current study. There are no other conflicts of interest, links to industry, or other ancillary information to report by any of the authors. A description of the trademark is provided as follows:

mPOWR is a registered trademark of Felton Institute. The mPOWR System includes the mPOWR Questionnaire, an assessment questionnaire designed to assess quality of life and consumer functioning for use in the development of consumer-centered goals and outcomes; an mPOWR Toolkit of care manager communication strategies, prompts, and decision aides designed to foster sustained consumer involvement in every aspect of treatment; and a comprehensive train-the-trainer model of training, coaching, and supervision designed to ensure organizational, supervisor, and care manager commitment to mPOWR. Felton provides supervisors with intensive training in the form of online and classroom course, workshops, and seminars in addition to providing ongoing support, enabling organizations to provide mPOWR coaching and supervision to care managers once the initial training is complete.

The undersigned certify that the above information is complete and true to the best of their knowledge and understand that this completed form, with these disclosures, will be made publicly available by PCORI in conjunction with the research findings relating to the Research Project.

Signed:  _____

Print Name: Al Gilbert

Title: Administrative Official

Date: December 21, 2016

Signed:  _____

Print Name: Joyce Chu, Ph.D.

Title: Principal Investigator

Date: December 21, 2016