Ancillary Information Conflicts of Interest Disclosure Form
Relating to PCORI-Funded Research Project

1. Name of Recipient: 

   Trustees of Dartmouth College


3. Names of Principal Investigator (PI) and Key Personnel:

   Elliott Fisher, Principal Investigator
   Karen Schifferdecker, Co-Investigator
   Susan Yount, PI at Northwestern University
   Kathleen Carluzzo, Sr. Project Manager

4. Does Recipient have a Conflicts of Interest Policy or Guidelines that meets the requirements of the federal financial conflicts of interest regulations of the US Public Health Service (http://grants.nih.gov/grants/policy/coi/) that it applies to PCORI-funded research?

   ☒ YES
   ☐ NO

5. If you checked “No,” Recipient must provide information describing how Recipient will ensure that the PCORI-Funded Research Project is not influenced by conflicts of interest.

   N/A

6. Report the existence of any financial or personal interests or associations of Recipient, Principal Investigator, and Key Personnel related to the PCORI-Funded Research Project under this Contract that constitute a conflict of interest. Attach the management plan that addresses identified conflicts of interest. Please print “None” if Recipient, Principal Investigator, and Key Personnel have no financial or personal interests or associations that constitute a conflict of interest. (Attach additional documents, if needed).

   Elliott Fisher: The Dartmouth Institute received payment for four speaking engagements by Dr. Elliott S. Fisher in 2014. On March 9, 2014, at the annual CCHS Board/Management Retreat, Dr. Fisher spoke about Value vs Volume, Transformation in American’s Healthcare. TDI (not Dr. Fisher) was paid $21,000 by Christiana Care Health System. On May 5, 2014, at a policy meeting for the College of American

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Pathologists, he spoke about changing delivery models and changes to payment systems and pathology’s role in deliverance accountable care. TDI (not Dr. Fisher) was paid $21,000 by the College of American Pathologists for Dr. Fisher’s participation in this event. On June 18, 2014, he participated in a videoconference for Angiodynamics, and spoke on improving patient care. TDI (not Dr. Fisher) was paid $10,500 by Angiodynamics for Dr. Fisher’s participation in the videoconference. On November 12, 2014, at the Healthcare Stakeholder Summit/Cost/Quality Institute, spoke on improving healthcare as part of a live interview with The Atlantic and participation in a CEO roundtable lunch. TDI (not Dr. Fisher) was paid $24,500 by Blue Cross Blue Shield Louisiana for his participation. On June 18, 2014 Dr. Fisher was paid $75,000 to speak at the Annual meeting of the National Confederation of General Insurance, Private Pension and Life, Supplementary Health and Capitalization Companies, Brazil. On September 25, 2015, TDI (not Dr. Fisher) was paid $35,000 to speak at a board retreat for Blu Cross, Blue Shield of South Carolina. On February 25, 2016 Dr. Fisher was paid $35,000 to speak at a Vizient Corporate national meeting. On September 30, 2016 Dr. Fisher was paid $30,000 to speak at the Annual Health Policy Forum of the Signature Healthcare Foundation. On May 31, 2017 Dr. Fisher was paid $15,000 to speak at Affirnant Health Partners leadership summit.

Karen Schifferdecker: None
Susan Yount: None
Kathleen Carluzzo: None

7. Please list any direct or indirect links to industry (such as pharmaceutical, medical device, health insurance, and other healthcare-related companies) that Recipient has related to the PCORI-Funded Research Project. There is no need to include disclosures here that are reported under Question 6 above. (Attach additional documents, if needed).

Elliott Fisher: No additional disclosures
Karen Schifferdecker: None
Susan Yount: None
Kathleen Carluzzo: None

8. If Recipient has any additional material information relating to disclosures or management of conflicts of interest, or other protections against bias pertinent to the PCORI-Funded Research Project, please describe it here.

Elliott Fisher: Transparency in all affiliations
Karen Schifferdecker: N/A
Susan Yount: N/A
Kathleen Carluzzo: N/A

(Form 9/28/2016)
The undersigned certify that the above information is complete and true to the best of their knowledge and understand that this completed form, with these disclosures, will be made publicly available by PCORI in conjunction with the research findings relating to the Research Project.

Signed: 

Print Name: Heather A. Arnold, M.Ed., Associate Director
Title: Administrative Official
Date: July 28, 2017

Signed: 

Print Name: Elliott Fisher
Title: Principal Investigator
Date: July 21, 2017

Digitally signed by Heather A. Arnold
DN: c=US, st=New Hampshire, l=Hanover, o=Dartmouth College, cn=Heather A. Arnold
Date: 2017.07.28 11:37:26 -04'00'