



**Ancillary Information Conflicts of Interest
Disclosure Form
Relating to PCORI-Funded Research Project**

1. Name of Recipient: Lisa I. Iezzoni, MD, MSc
Massachusetts General Hospital (The General Hospital Corp.)

2. Name of PCORI-Funded Research Project: Persons with Disability Generating Quality Metrics to Inform Integrated Care

3. Names of Principal Investigator (PI) and Key Personnel:

Lisa I. Iezzoni, MD, MSc, PI

Karen Donelan, ScD, Key Personnel

Dennis Heaphy, MPH, EdM, MDiv, Key Personnel

4. Does Recipient have a Conflicts of Interest Policy or Guidelines that meets the requirements of the federal financial conflicts of interest regulations of the US Public Health Service (<http://grants.nih.gov/grants/policy/coi/>) that it applies to PCORI-funded research?

YES

NO

5. If you checked "No," Recipient must provide information describing how Recipient will ensure that the PCORI-Funded Research Project is not influenced by conflicts of interest.

6. Report the existence of any financial or personal interests or associations of Recipient, Principal Investigator, and Key Personnel related to the PCORI-Funded Research Project under this Contract that constitute a conflict of interest. Attach the management plan that addresses identified conflicts of interest. Please print "None" if Recipient, Principal Investigator, and Key Personnel have

no financial or personal interests or associations that constitute a conflict of interest. (Attach additional documents, if needed).

Lisa I. Iezzoni, MD, MSc: Dr. Iezzoni is an unpaid (volunteer) member of the Commonwealth Care Alliance Board of Directors, a position that she declared in the August 2013 proposal to PCORI.

Karen Donelan, ScD: No conflicts

Dennis Heaphy, MPH, EdM, MDiv: Mr. Heaphy is enrolled in One Care through the Commonwealth Care Alliance. At the time of the August 2013 proposal, One Care had not yet started.

In the proposal to PCORI, we were open about potential conflicts of interest given the disability advocacy roles that the PI and key personnel (Mr. Heaphy) play in Massachusetts and specifically in health care for socioeconomically disadvantaged persons with disability. We have addressed these concerns by having Dr. Donelan, who has no such conflicts, play a leading role in methodological development and oversight; our subcontractor for PDQ-S administration also had no vested interests that could bias these critical survey results, which were the outcome measures of the study. We also instituted a Research Oversight Committee (ROC), which met twice yearly to review the methods and results. While several ROC members were disability advocates, none were One Care members or had roles in the program. Other ROC members were researchers with expertise. We explicitly sought their critique and guidance, to ensure that the views of Dr. Iezzoni and Mr. Heaphy did not bias conduct of the study or interpretation of the results.

7. Please list any direct or indirect links to industry (such as pharmaceutical, medical device, health insurance, and other healthcare-related companies) that Recipient has related to the PCORI-Funded Research Project. There is no need to include disclosures here that are reported under Question 6 above. (Attach additional documents, if needed).

No additional links to report

8. If Recipient has any additional material information relating to disclosures or management of conflicts of interest, or other protections against bias pertinent to the PCORI-Funded Research Project, please describe it here.

None to report

The undersigned certify that the above information is complete and true to the best of their knowledge and understand that this completed form, with these disclosures, will be made publicly available by PCORI in conjunction with the research findings relating to the Research Project.

Signed: Caren Briggs

Print Name: Caren Briggs

Title: Administrative Official

Date: 5/10/17

Signed: 

Print Name: Lisa I. Iezzoni

Title: Principal Investigator

Date: 5/15/17