Ancillary Information Conflicts of Interest Disclosure Form
Relating to PCORI-Funded Research Project

1. Name of Recipient: UPMC Center for High-Value Health Care

2. Name of PCORI-Funded Research Project: Optimizing Behavioral Health Homes by Focusing on Outcomes that Matter Most for Adults with Serious Mental Illness

3. Names of Principal Investigator (PI) and Key Personnel: James Schuster, MD, MBA (PI); Charles Reynolds, MD (Co-PI); Tracy Carney (Co-PI); Jane Kogan, PhD (Co-I); Chaeryon Kang, PhD (Co-I); Susan Zickmund, PhD (Consultant); Sally Morton, PhD (Consultant); Benjamin Druss, MD, MPH (Consultant); Bruce Rollman, MD (Consultant); Patty Schake, MSW (Project Director)

4. Does Recipient have a Conflicts of Interest Policy or Guidelines that meets the requirements of the federal financial conflicts of interest regulations of the US Public Health Service (http://grants.nih.gov/grants/policy/coi/) that it applies to PCORI-funded research?

☐ YES ☐ NO

5. If you checked “No,” Recipient must provide information describing how Recipient will ensure that the PCORI-Funded Research Project is not influenced by conflicts of interest.

N/A

6. Report the existence of any financial or personal interests or associations of Recipient, Principal Investigator, and Key Personnel related to the PCORI-Funded Research Project under this Contract that constitute a conflict of interest. Attach the management plan that addresses identified conflicts of interest. Please print “None” if Recipient, Principal Investigator, and Key Personnel have no financial or personal interests or associations that constitute a conflict of interest. (Attach additional documents, if needed).

N/A

7. Please list any direct or indirect links to industry (such as pharmaceutical, medical device, health insurance, and other healthcare-related companies) that Recipient has related to the PCORI-Funded Research Project. There is no need to include disclosures here that are reported under Question 6 above. (Attach additional documents, if needed).

N/A

(Form 9/28/2016)
8. If Recipient has any additional material information relating to disclosures or management of conflicts of interest, or other protections against bias pertinent to the PCORI-Funded Research Project, please describe it here.

N/A

The undersigned certify that the above information is complete and true to the best of their knowledge and understand that this completed form, with these disclosures, will be made publicly available by PCORI in conjunction with the research findings relating to the Research Project.

Signed: [Signature]
Print Name: Diane Holder, MSW
Title: Administrative Official
Date: 5/8/17

Signed: [Signature]
Print Name: James Schuster, MD, MBA
Title: Principal Investigator
Date: 4/22/2017

(Form 9/28/2016)