Ancillary Information Conflicts of Interest Disclosure Form
Relating to PCORI-Funded Research Project

All fields are required.

Contract Number: AD-1304-6566

1. Name of Recipient (Awardee Institution):

   Brigham and Women’s Hospital

2. Name of PCORI-Funded Research Project:

   Evaluating the Navajo Community Outreach and Patient Empowerment (COPE) Program

3. Names and Institutions of Principal Investigator (PI) and Key Personnel:

<table>
<thead>
<tr>
<th>Name</th>
<th>Role</th>
<th>Recipient (Awardee Institution)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sonya Shin</td>
<td>Principal Investigator</td>
<td>Brigham and Women’s Hospital</td>
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<tr>
<th>Key Personnel Name</th>
<th>Institution</th>
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<tbody>
<tr>
<td>John Orav</td>
<td>Brigham and Women’s Hospital</td>
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<tr>
<td>Letizia Trevisi</td>
<td>Harvard Medical School</td>
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<tr>
<td>Katrina Nelson</td>
<td>Brigham and Women’s Hospital</td>
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<tr>
<td>Sidney Atwood</td>
<td>Brigham and Women’s Hospital</td>
</tr>
<tr>
<td>Calvin Franz</td>
<td>The Eastern Research Group, Inc.</td>
</tr>
</tbody>
</table>

4. Does Recipient have a Conflicts of Interest Policy or Guidelines that meets the requirements of the federal financial conflicts of interest regulations of the US Public Health Service ([http://grants.nih.gov/grants/policy/coi/](http://grants.nih.gov/grants/policy/coi/)) that it applies to PCORI-funded research?

   ☒ YES          ☐ NO (See Question 5)

5. If you checked “No,” Recipient must provide information describing how Recipient will ensure

Ancillary information/COI Disclosure Research Project Form Revised July 24, 2017
that the PCORI-Funded Research Project is not influenced by conflicts of interest.

6. Report the existence of any financial or personal interests or associations of Recipient, Principal Investigator, and Key Personnel related to the PCORI-Funded Research Project under this Contract that constitute a conflict of interest. Attach the management plan that addresses identified conflicts of interest.

Print “None” if Recipient, Principal Investigator, and Key Personnel have no financial or personal interests or associations that constitute a conflict of interest. (Attach additional documents, if needed).

We found no financial conflict of interest, as defined in the Public Health Service regulations, for the PI or Key Personnel. In the interest of transparency, Sonya Shin serves as the Executive director of the 501(c)3 non-profit organization, Community Outreach and Patient Empowerment Program, Inc. She volunteers approximately 30 days per year in this capacity, and does not receive financial remuneration for this role.

7. Please list any direct or indirect links to industry (such as pharmaceutical, medical device, health insurance, and other healthcare-related companies) that Recipient has related to the PCORI-Funded Research Project.

Print “None” if there are no direct or indirect links to industry as described above. There is no need to include disclosures here that are reported under Question 6 above. (Attach additional documents, if needed).

Other than the employment of Calvin Franz by the Eastern Research Group, Inc., none.

8. If Recipient has any additional material information relating to disclosures or management of conflicts of interest, or other protections against bias pertinent to the PCORI-Funded Research Project, please describe it here. Print “None” if there is no additional material information as described above.

None

The undersigned certify that the above information is complete and true to the best of their knowledge and understand that this completed form, with these disclosures, will be made publicly available by PCORI in conjunction with the research findings relating to the Research Project. Both the Administrative Official and Principal Investigator must complete and sign one form.
Administrative Official:

Signed: [Signature]

Print Name: Sarah Theriault

Title: Senior Pre-Award Grant Administrator, Authorized Business Official

Date: 12/8/2017

Principal Investigator:

Signed: [Signature]

Print Name: Sonya Shin

Title: Associate Physician

Date: 11/22/2017